

The Honorable Alfredo R. Perez
Hearing date: December 5, 2024
Hearing time: 9:00 a.m.
Response date: November 27, 2024

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

REFRESHING USA, LLC,

Debtor,

NO. 24-33924-ARP
NO. 24-33919-ARP
NO. 24-33934-ARP

Chapter 11

NOTICE OF HEARING ON MOTION FOR
RELIEF FROM AUTOMATIC STAY OR
ALTERNATIVELY MOTION FOR AN
ORDER DETERMINING THAT THE STAY
IS NOT IN EFFECT

TO: The Clerk of the Above-Entitled Court
AND TO: All creditors and parties in interest

PLEASE TAKE NOTICE that Herald Holdings, LLC, a Washington limited liability company ("Herald"), unsecured creditor and lessor to VendPro, LLC, (hereafter, "VendPro"), a Washington limited liability company, in the above-captioned Chapter 11 case, has filed a Motion for entry of an Order lifting the automatic stay pursuant to 11 U.S.C. § 362(d)(1) or alternatively ordering that the stay is not in effect as between Herald and Refreshing USA, LLC or Water Station Management, LLC (the "Motion"), which have been SET FOR HEARING as follows:

JUDGE: Alfredo R. Perez

TIME: 9:00 a.m.

PLACE: 515 Rusk,
Courtroom 400,
Houston, TX 77002

DATE: December 5, 2024

1 IF YOU OPPOSE the Motion, you must file your written response with the Clerk's office
2 of the bankruptcy court and deliver copies to the undersigned and to all parties in interest NO
3 LATER THAN THE RESPONSE DATE, which is **NOVEMBER 27, 2024**. If you file a
4 response, you are also required to appear at the hearing.

5 IF NO RESPONSE IS TIMELY FILED AND SERVED, THE COURT MAY, IN ITS
6 DISCRETION, GRANT THE MOTION PRIOR TO THE HEARING WITHOUT FURTHER
7 NOTICE AND STRIKE THE HEARING.

8 If you wish to receive a copy of the Motion and proposed order, you may contact the
9 undersigned by telephone or contact Paralegal Anna Sier at (206) 224-8105 or
10 asier@karrtuttle.com.

11 DATED this 30th day of October, 2024
12

13
14 /s/ Steven M. Palmer
15 Steven M. Palmer, *Pro Hac Vice*
16 KARR TUTTLE CAMPBELL
17 701 Fifth Ave, Suite 3300
18 Seattle, WA 98109
19 Phone: (206) 223-1313
20 E-mail: spalmer@karrtuttle.com
21 *Attorneys for Herald Holdings, LLC*
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s/ Annaliese K. Sier
Annaliese K. Sier
Paralegal